

# Private Equity for Service Companies

### **Service Sectors**

Business, Consumer & Healthcare

\$3 - \$15m

Cash flow generation for a platform investment

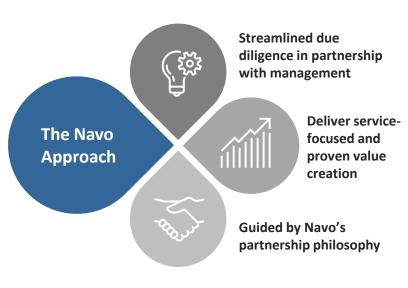
\$15 - \$80m

Equity deployment target per platform

## **Transaction Type**

Majority and significant minority investments

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#### Team



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#### **Business Characteristics**

- Cash flow generation of \$3 \$15m
- Historical track record of profitability
- Service-oriented business model
- Opportunity for add-on acquisitions

#### **Transaction Characteristics**

- Entrepreneur-owned businesses, management / secondary buyouts, platform builds and carve-outs
- Strong management team as longterm partner with meaningful ownership stake
- Preference for majority investments, but do consider minority investments with right partner

#### **Background**

- Investment professionals with 27 years of institutional PE experience
- Backed by blue chip European family

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