

Service Sectors

Business, Consumer & Healthcare

\$3 - \$15m

Cash flow generation for a platform investment

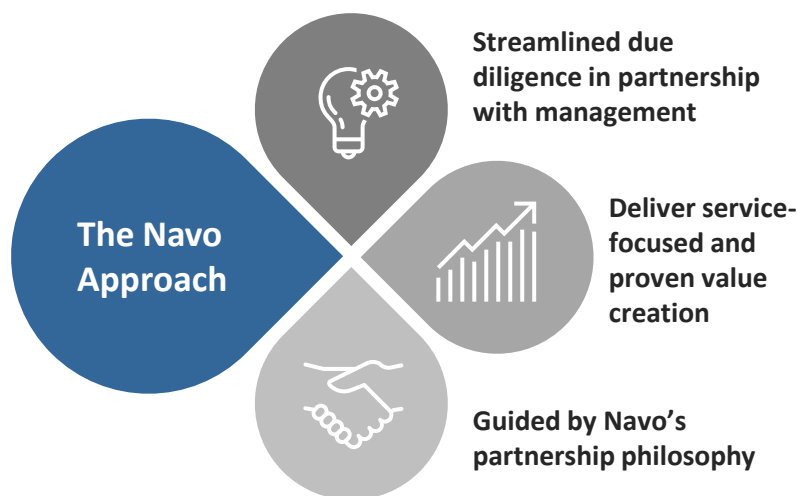
\$15 - \$80m

Equity deployment target per platform

Transaction Type

Majority and significant minority investments

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Team



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Business Characteristics

- Cash flow generation of \$3 - \$15m
- Historical track record of profitability
- Service-oriented business model
- Opportunity for add-on acquisitions

Transaction Characteristics

- Entrepreneur-owned businesses, management / secondary buyouts, platform builds and carve-outs
- Strong management team as long-term partner with meaningful ownership stake
- Preference for majority investments, but do consider minority investments with right partner

Background

- Investment professionals with 27 years of institutional PE experience
- Backed by blue chip European family